

CTC Course Schedule

Per delegate half day rate: between £110 - £550 + VAT depending on number of delegates

Per delegate full day rate: between £180 - £900 + VAT depending on numbers of delegates

Max / Min delegates: 20/4

Half day courses run from 9.30 am – 1.30 pm and are 4 hours

Full day courses run from 9.30pm - 4.30 pm and are 6 hours

Group 1 – Mergers, Acquisitions and Joint Ventures

Group 2 – Life of a Listed Company

Group 3 – Other aspects of Corporate Finance

Group 4 – Essential General Corporate

Group 5 – Commercial

All courses: Face to face delivery at Moorgate London.

Certain courses are also delivered online - **Blue shading and italics = ONLINE DELIVERY**

March 2024 – June 2024 schedule in date order (see below for practice area lists)

March 2024

Date	Course
Tues 5 th	Structuring Acquisitions and Due Diligence
Wed 6 th	Shares & Share Capital
Thurs 7 th	Structuring Acquisitions and Due Diligence
Tues 12 th	Consideration and Acquisition Finance (all day)
Wed 13 th	AIM: The Alternative Investment Market
Tues 19 th	Warranties and Indemnities and Disclosure
Wed 20 th	Warranties and Indemnities and Disclosure
Fri 22 nd 2-6pm	AIM: The Alternative Investment Market

April 2024

Date	Course
Mon 8 th	Initial Public Offers (IPOS) (all day)
Tues 9 th	Execution of Documents
Wed 10 th	Execution of Documents
Fri 12 th 11am-6pm	Initial Public Offers (IPOS) (all day)
Mon 15 th	AGMs
Tues 16 th	Share Buybacks and Reduction of Capital
Wed 17 th	Share Buybacks and Reduction of Capital
Mon 22 nd	ONLINE AGMs
Tues 23 rd	Takeovers (all day)
Tues 30 th	Share Purchase Agreement

May 2024

Date	Course
Wed 1 st	Rights issues, Open offers and Placings
Fri 3 rd 2-6pm	Rights issues, Open Offers and Placings
Tues 7 th	Private Equity & Buyouts (all day)
Wed 8 th	Share Purchase Agreement
Mon 13 th	Shares & Share Capital
Tues 14 th	Joint Ventures (all day)

Wed 15 th	Listed company transactions
Tues 21 st	Joint Ventures (part 1) [to be booked with part 2]
Wed 22 nd	Joint Ventures (part 2) [to be booked with part 1]

June 2024

Date	Course
Tues 4 th	Groups and Reorganisations
Wed 5 th	Introduction to Derivatives (with BFTC)
Tues 11 th	Asset Purchases
Fri 14 th 2-6pm	Listed company transactions
Tues 18 th	Asset Purchases
Wed 19 th	Groups and Reorganisations

March 2024 - June 2024 schedule in practice area group order

Group 1 – Mergers, Acquisitions and Joint Ventures

Date	Course
Tues 5 th March	Structuring Acquisitions and Due Diligence
Thurs 7 th March	Structuring Acquisitions and Due Diligence
Tues 12 th March	Consideration and Acquisition Finance (all day)
Tues 19 th March	Warranties and Indemnities and Disclosure
Wed 20 th March	Warranties and Indemnities and Disclosure
Tues 9 th April	Execution of Documents
Wed 10 th April	Execution of Documents
Tues 23 rd April	Takeovers (all day)
Tues 30 th April	Share Purchase Agreement
Tues 7 th May	Private Equity & Buyouts (all day)
Wed 8 th May	Share Purchase Agreement
Tues 14 th May	Joint Ventures (all day)
Tues 21 st May	Joint Ventures (part 1) [to be booked with part 2]
Wed 22 nd May	Joint Ventures (part 2) [to be booked with part 1]
Tues 4 th June	Groups and Reorganisations
Tues 11 th June	Asset Purchases
Tues 18 th June	Asset Purchases
Wed 19 th June	Groups and Reorganisations

Group 2 – Life of a Listed Company

Date	Course
Wed 13 th March	AIM: The Alternative Investment Market
Fri 22 nd March 2-6pm	AIM: Alternative Investment Market
Mon 8 th April	Initial Public Offers (IPOS) (all day)
Fri 12 th April 11am – 6pm	Initial Public Offers (IPOS) (all day)
Wed 1 st May	Rights issues, Open offers and Placings
Fri 3 rd May 2-6pm	Rights issues, Open offers and Placings
Wed 15 th May	Listed Company Transactions
Fri 14 th June 2-6pm	Listed company transactions

Group 3 – Other aspects of Corporate Finance

Date	Course
Tues 16 th April	Share Buybacks and Reduction of Capital
<i>Wed 17th April</i>	<i>Share Buybacks and Reduction of Capital</i>
Wed 5 th June	Introduction to Derivatives (with BFTC)

Group 4 – Essential General Corporate

Date	Course
Wed 6 th March	Shares & Share Capital
Mon 15 th April	AGMs
<i>Mon 22nd April</i>	<i>ONLINE AGMs</i>
<i>Mon 13th May</i>	<i>Shares & Share Capital</i>